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IMAGI INTERNATIONAL HOLDINGS LIMITED

意馬國際控股有限公司*

(incorporated in Bermuda with limited liability)
(FORMERLY KNOWN AS IMI GLOBAL HOLDINGS LIMITED)
(Stock Code: 585)

CHANGE OF COMPANY NAME

At the SGM held on 29 March 2004, the special resolution relating to the Change of Company Name and the ordinary resolutions relating to the Increase in Authorised Share Capital and the general mandate to issue new Shares and repurchase Shares were all duly passed and approved by the Shareholders.

The Board announces that the Certificate on Change of Name of the Company was issued by the Registrar of Companies in Bermuda on 31 March 2004 evidencing the change of name of the Company to Imagi International Holdings Limited with effect from 30 March 2004, and the filing procedures under Part XI of the Companies Ordinance with the Registrar of Companies in Hong Kong were also completed on 14 April, 2004. The Company has also adopted “意馬國際控股有限公司” as its new Chinese name for the purpose of identification only. The stock short name under which the Shares will be traded on the Stock Exchange will be changed from “IMI GLOBAL” to “IMAGI INT’L” with effect from Tuesday, 20 April 2004. The new Chinese stock short name of “意馬國際” will also take effect on the same date.

Reference is made to the Company’s announcements dated 1 March 2004 and 29 March 2004, respectively, and the circular (the “Circular”) issued by the Company dated 5 March 2004. Terms used in this announcement shall have the same meanings as defined in the Circular.

As previously announced, at the SGM held on 29 March 2004, the special resolution relating to the Change of Company Name and the ordinary resolutions relating to the Increase in Authorised Share Capital and the general mandate to issue new Shares and repurchase Shares were all duly passed and approved by the Shareholders.

The Board hereby announces that the Certificate of Incorporation on Change of Name of the Company was issued by the Registrar of Companies in Bermuda on 31 March 2004, evidencing the change of the name of the Company from “IMI Global Holdings Limited” to “Imagi International Holdings Limited” with effect from 30 March 2004, and the filing procedures under Part XI of the Companies Ordinance with the Registrar of Companies in Hong Kong were also completed on 14 April 2004. The Company has also adopted “意馬國際控股有限公司” as its new Chinese name for the purpose of identification only.

Trading Arrangement:

The stock short name under which the Shares will be traded on the Stock Exchange will be changed from “IMI GLOBAL” to “IMAGI INT’L” with effect from Tuesday, 20 April 2004. The new Chinese stock short name of “意馬國際” will also take effect on the same date. As disclosed in the Circular, all the existing share certificates bearing “IMI Global Holdings Limited” will continue to be evidence of title to Shares under the Company’s new name and will be valid for trading, settlement, registration and delivery purposes on the Stock Exchange upon the change of name becoming effective. There will not be any arrangements for exchange of existing certificates for Shares for new certificates under the new name. Share certificates issued after the change of name has become effective will be issued in the new name of the Company.

By order of the Board
Imagi International Holdings Limited
(Formerly known as IMI Global Holdings Limited)
Lam Pak Kin, Philip
Director and Company Secretary

The Board comprises:

Executive Directors:

Mr. Kao Cheung Chong, Michael (*Chairman*)
Mr. Zhang Liping

Mr. Kao Wai Ho, Francis (*Deputy Chairman*)
Mr. Lam Pak Kin, Philip

Independent Non-executive Directors:

Mr. Alexander Reid Hamilton

Mr. Oh Kok Chi

Hong Kong, 16 April 2004

* For identification purpose only